

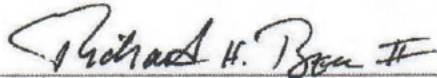
**CERTIFICATE OF FORMATION  
OF  
Yield4Finance LLC**

(A Delaware Limited Liability Company)

**First:** The name of the limited liability company is: Yield4Finance LLC

**Second:** Its registered office in the State of Delaware is located at 16192 Coastal Highway, Lewes, Delaware 19958, County of Sussex. The registered agent in charge thereof is Harvard Business Services, Inc.

IN WITNESS WHEREOF, the undersigned, being fully authorized to execute and file this document have signed below and executed this Certificate of Formation on this October 12, 2017.



Harvard Business Services, Inc., Authorized Person  
By: Richard H. Bell, II, President