

SWIFT INPUT : FIN 760 GUARANTEE,/STDBY LETTER CREDIT
 SENDER : XXXXXXXXXXXXXXXX
 RECEIVER : TO BE ADVISED

----- MESSAGE TEXT -----

: 27: SEQUENCE OF TOTAL
 1/1
 : 20: TRANSACTION REFERENCE NUMBER
 XXXXXXXXXXXXXXXX
 : 23: FURTHER IDENTIFICATION
 ISSUE
 : 31C: DATE OF ISSUE
 DD.MMM.YYYY
 : 40C: APPLICABLE RULES
 URDG
 : 77C: DETAILS OF GUARANTEE

TO:

XXX-BENEFICIARY-XXX,
 XXX-BENEFICIARY-ADDRESS-XXX,
 XXX-BENEFICIARY-IBAN-XXX

.
 WE HAVE BEEN INFORMED BY OUR CLIENT XXX-APPLICANT-XXX THAT THEY
 HAVE CONCLUDED CONTRACT NO. XXXXX DATED. MM.DD.YYYY WITH XXX-
 BENEFICIARY-XXX FOR THE AMOUNT OF USD/EUR XXXXXX (US DOLLARS/
 EUROS XXXXXX), THAT INCLUDES THE ISSUANCE OF A PERFORMANCE
 BOND FOR THE AMOUNT OF USD/EUR XXXXXX (US DOLLARS/ EUROS
 XXXXXX), (I.E. 10 PERCENT OF THE CONTRACT VALUE)

.
 AT THE REQUEST OF XXX-APPLICANT-XXXX, WE BANK WINTER AND CO.AG,
 VIENNA HERBY ISSUE THIS PERFORMANCE BOND AND IRREVOCABLY
 UNDERTAKE TO PAY TO XXXX-BENEFICIARY-XXX ANY SUM, NOT EXCEEDING
 IN TOTAL AN AMOUNT OF USD/EUR XXXXXX (US DOLLARS/ EUROS
 XXXXXX), WITHIN 10 BUSINESS DAYS, AFTER RECEIPT OF:

1. BENEFICIARY WRITTEN DEMAND FOR PAYMENT STATING THAT THE
 APPLICANT IS IN BREACH OF HIS OBLIGATIONS UNDER CONTRACT NO.
 XXX DATED. MM.DD.YYYY AND THE RESPECT IN WHICH THE APPLICANT IS
 IN BREACH, THIS STATEMENT HAS TO BE COUNTERSIGNED BY THE
 APPLICANT.

2. AUTHENTICATED COPY OF A SWIFT AMENDMENT, STATING THAT THE
 AMOUNT OF USD/EUR XXXXXX (US DOLLARS/ EUROS XXXXXX), HAS BEEN
 RECEIVED ON THE ACCOUNT IBAN XXXXXXXXXXXXXXXXXXXX AT XXXX HELD WITH
 US, FROM OR BY ORDER OF THE BENEFICIARY AND THAT THIS BANK
 GUARANTEE IS NOW EFFECTIVE AND CAN BE DRAWN

.
 ANY DEMAND FOR PAYMENT HAS TO BE SENT TO US BY BENEFICIARY'S
 BANK ACCOMPANIED BY BENEFICIARY'S BANK'S STATEMENT THAT THE
 SIGNATURES THEREON ARE LEGALLY BINDING FOR THE BENEFICIARY.

.
 THIS PERFORMANCE BOND EXPIRES AUTOMATICALLY ON DD.MM.YYYY, IF
 BENEFICIARY'S WRITTEN CLAIM FOR PAYMENT, THE AUTHENTICATED COPY
 OF OUR SWIFT AMENDMENT, AS WELL AS THE REQUESTS BANK STATEMENT
 CONFIRMING BENEFICIARY'S SIGNATURES DID NOT REACH US ON OR
 BEFORE THAT DATE.

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 THIS PERFORMANCE BOND IS NEITHER ASSIGNABLE NOR TRANSFERABLE.
 PARTIAL DRAWINGS ARE PERMITTED THE TOTAL AMOUNT OF THIS

PERFORMANCE BOND WILL BE REDUCED ACCORDINGLY.

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ANY DISCREPANT CLAIM FOR PAYMENT UNDER THIS PERFORMANCE BOND IS
PROHIBITED AND WILL LEAD TO AN IMMEDIATE TERMINATION OF THIS
PERFORMANCE BOND.

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BEST REGARDS,
BANK WINTER AND CO.AG VIENNA, AUSTRIA